



MARKET RELEASE

21 July 2016

Australis Oil & Gas Limited

PRE-QUOTATION DISCLOSURE

Australis Oil & Gas Limited ("Company") was admitted to the Official List of ASX today, Thursday, 21 July 2016.

The following information is released as pre-quotations disclosure.

1. Distribution Schedule
2. Top 20 Holders
3. The Company's Appendix 1A Listing Application and Agreement
4. The Company's Admission Application Information Form and Checklist (including Annexure II Oil & Gas Entities)
5. The Company's Prospectus dated 29 June 2016
6. The Company's Constitution
7. The Company's Audited Accounts for the Period 12 March 2015 to 31 December 2015
8. The Company's Audited Accounts for the Period 1 January 2016 to 31 March 2016
9. Australis Europe Proprietary Limited's Audited Accounts for the Periods 26 March 2014 to 31 December 2014 and 1 January 2015 to 31 December 2015
10. The Terms of the Company's Employee Equity Incentive Plan
11. The Company's Corporate Governance Statement
12. The Company's Securities Trading Policy
13. A Statement of the Company's Restricted Securities

Security Code : ATS

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)