

31 March 2023

Dear Shareholder

Australis Oil and Gas Limited's 2023 Annual General Meeting will be held on Tuesday, 2 May 2023 at 11:00am (AWST) (**AGM**) at REIWA Building, Conference Room 2, Level 1, 215 Hay Street, Subiaco WA 6008. A copy of the Notice of Meeting is available at www.australisoil.com (**Notice**).

The Company will adopt a physical meeting format.

Australis will stream the Meeting via a webcast allowing Shareholders to observe the proceedings of the meeting. A recording of the webcast will be available on the Company's website at www.australisoil.com after the AGM. Shareholders are encouraged to submit questions for the Company or the Auditor ahead of the AGM to contact@australisoil.com. Written questions must be received no later than 11.00am AWST on 30 April 2023. **Shareholders should note that the webcast will not provide for a voting mechanism during the Meeting.** If Shareholders wish to participate in, or vote at, the Meeting, they should attend in person or lodge the proxy by following the instructions set out in the Notice.

All AGM resolutions will be voted upon by poll and conducted using either:

- the proxy instructions received from Shareholders in advance of the Meeting; or
- the personalised poll form issued to Shareholders in attendance immediately prior to the Meeting (**Poll Form**).

Shareholders unable to attend the meeting are encouraged to appoint the Chair as proxy ahead of the AGM. Shareholders can complete the proxy form attached to the Notice to provide specific instructions on how their vote is to be exercised on each item of business and the Chair must follow your instructions. Instructions on how to complete the proxy form are set out in the Notice.

How Shareholders can observe the live webcast

Shareholders who wish to observe the Meeting online may do so by registering **no later than 48 hours in advance of the meeting** at: <https://attendee.gotowebinar.com/register/7183115391296053852>. You will then be emailed further details on how to observe the webcast following registration.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely
Australis Oil & Gas Limited
Graham Dowland – Finance Director

AUSTRALIS OIL & GAS LIMITED

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www.australisoil.com



Corporations Amendment (Meetings and Documents) Act 2022 (Cth) (Amendment Act)

Recent legislative changes to the Corporations Act 2001 (Cth) mean there are new options available to Australis shareholders as to how you receive communications from Australis.

Australis will no longer be sending physical meeting documents unless you request a copy to be posted.

Australis encourages all shareholders to provide an email address so we can communicate with you electronically when shareholder notices become available online, for items such as meeting documents and annual reports.

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your details at <http://www.computershare.com.au/easyupdate/ATS>

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you or have questions about your holding, visit <https://www-au.computershare.com/Investor/#Contact/Enquiry> or contact the Registry:

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AUSTRALIA
Telephone:
Toll: +61 3 9415 4000
Toll Free: 1300 850 505
Mon-Fri 8:30am-7pm AEST