

22 April 2022

Dear Shareholder

Australis Oil and Gas Limited's 2022 Annual General Meeting will be held on Wednesday, 25 May 2022 at 11:00am (AWST) (**AGM**) at REIWA Building, Conference Room 2, Level 1, 215 Hay Street, Subiaco WA 6008. A copy of the Notice of Meeting is available at [www.australisoil.com](http://www.australisoil.com) (**Notice**).

Whilst the Company is again holding a physical meeting format we will be observing social distancing and require proof of double vaccination, wearing of face masks and compliance with any other government requirements that apply based on the COVID-19 situation prevailing at that time. Attendees will be required to register their contact details via the Service WA or SafeWA app or on a paper-based register. We ask that you do not attend the AGM if you feel unwell or have been in contact with someone who may have been affected by COVID-19 or are deemed a close contact under the WA government definitions.

Australis will stream the Meeting via a webcast allowing Shareholders to observe the proceedings of the meeting. A recording of the webcast will be available on the Company's website at [www.australisoil.com](http://www.australisoil.com) after the AGM. Shareholders are encouraged to submit questions for the Company or the auditor ahead of the AGM to [contact@australisoil.com](mailto:contact@australisoil.com). Written questions must be received no later than 11.00am (AWST) on 23 May 2022.

All AGM resolutions will be voted upon by Poll. Voting will be conducted by poll using either:

- the proxy instructions received from Shareholders in advance of the Meeting; or
- the personalised poll form issued to Shareholders in attendance immediately prior to the Meeting (**Poll Form**).

**Shareholders should note that the webcast will not provide for a voting mechanism during the Meeting.**

Shareholders unable to attend the meeting are encouraged to appoint the Chair as proxy ahead of the AGM. Shareholders can complete the proxy form attached to the Notice to provide specific instructions on how their vote is to be exercised on each item of business and the Chair must follow your instructions. Instructions on how to complete the proxy form are set out in the Notice.

#### **How Shareholders can observe the live webcast**

Shareholders who wish to observe the Meeting online may do so by registering no later than 48 hours in advance of the meeting at: <https://attendee.gotowebinar.com/register/988701068594236684>. You will then be emailed further details on how to observe the webcast following registration.

Additionally, circumstances relating to COVID-19 can change rapidly. The Company will update Shareholders if changing circumstances will impact planning for the Meeting as soon as practicable. If this occurs, we will notify any changes by way of announcement on the ASX and details will also be made available on our website at [www.australisoil.com](http://www.australisoil.com). The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely  
Australis Oil & Gas Limited  
Graham Dowland – Finance Director

#### **AUSTRALIS OIL & GAS LIMITED**

ABN 34 609 262 937

Ground Floor, 215 Hay Street Subiaco WA 6008 • PO Box 8225 Subiaco East WA 6008

T +61 (8) 9220 8700 • F +61 (8) 9220 8799

[www.australisoil.com](http://www.australisoil.com)