

## INTRODUCTION

This Policy sets out the following:

1. Purpose
2. Methods of communication
3. Electronic communication
4. ASX releases
5. Meeting
6. Definitions
7. Further information

### 1. PURPOSE

The purpose of this policy is to assist the **Board** in its efforts to ensure that the shareholders are informed of all material developments affecting the **Company** in an efficient manner and in compliance with its legal and regulatory obligations.

### 2. METHODS OF COMMUNICATION

Information will be provided to shareholders and other stakeholders through various appropriate methods including, without limitation:

- releases to the Australian Securities Exchange (ASX) in accordance with continuous disclosure obligations;
- the investor relations section of the **Company's** website ([www.australisoil.com](http://www.australisoil.com));
- the **Company's** annual and half-yearly reports and quarterly operational updates;
- the annual general meeting (AGM); and
- meetings with shareholders that are held in compliance with the Corporate Disclosure Policy and applicable regulation.

### 3. ELECTRONIC COMMUNICATION

The **Company** makes available on its website the following information on a regular and up-to-date basis:

- information briefings to media and analysts;
- notices of meetings and explanatory materials;
- financial information including annual reports; and
- all other **Company** announcements.

The **Company** provides shareholder materials directly to shareholders through electronic means. The **Company** encourages shareholders to receive company information electronically by registering their email address online with the **Company's** share registry.

A shareholder may request a hard copy of the **Company's** annual report to be posted to them.

In addition to the above, provision is made on the **Company's** website for shareholders to register to receive information updates.

### 4. ASX RELEASES

The **Company** will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also the **Company's** Disclosure Policy).

All announcements made to the ASX are available to shareholders:

- under the investor section of the **Company's** website ([www.australisoil.com](http://www.australisoil.com)); or
- under the company announcements section of the ASX website.

## 5. MEETINGS

The **Company** considers general meetings of the Company to be an effective means to communicate with shareholders, and will provide information in the notice of meeting that is presented in a clear, concise and effective manner.

The Company also considers that meetings with institutional investors, individually or as part of group presentations, can be an effective and appropriate means of communication with stakeholders. However, the Company disseminates material information broadly to the market in accordance with all applicable legal, regulatory and stock exchange requirements in a timely fashion. It does not disclose such information selectively to certain groups or individuals, such as institutional investors, before it has been disclosed to the public. This type of "selective disclosure" is both improper and illegal. It also constitutes a violation of the Corporate Disclosure Policy.

## 6. DEFINITIONS

For the purpose of this Policy the following definitions apply:

**Australis or Company** means Australis Oil & Gas Limited and its subsidiaries and joint ventures in which Australis and/or a subsidiary owns a controlling interest.

**Board** means the board of Directors of the **Company**.

## 7. FURTHER INFORMATION

For further information, clarification or questions regarding compliance with this policy please contact the Company Secretary.

Approved by the Board: 15 June 2016

Reviewed by the Board: 21 June 2017

Reviewed by the Board: 24 May 2018