

Notice reference number: 0850.16.07

Notice date: 21/07/2016

## What's this about?

Effective date: 21/07/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

### Title

Australis Oil & Gas Limited – Admission and Commencement of Official Quotation

### Description

Australis Oil & Gas Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) today, Thursday, 21 July 2016.

Official quotation of the Company’s securities will commence at 12pm noon Australian Eastern Standard Time (“AEST”) on Monday, 25 July 2016. The Company raised \$30,000,000 pursuant to the offer made under the prospectus dated 29 June 2016 (“Prospectus”) by the issue of 120,000,000 fully paid ordinary shares at an issue price of \$0.25 per share.

Quoted securities: 279,585,663 fully paid ordinary shares.

ASX Code: ATS

Time: 12:00pm AEST (10:00am AWST) on Monday, 25 July 2016

ASX Trade Abbreviation: AUSTRALIS

ISIN: AU000000ATS5

Home Branch: Perth

Industry Classification: 1010 – Energy

Registered Office: Suite 20  
Level 2, 22 Railway Road  
SUBIACO WA 6008

Tel: +61 8 9380 2750

Principal Place of Business: Suite 20  
Level 2, 22 Railway Road  
SUBIACO WA 6008

Company Secretary: Ms Julie Foster

Share Registry: Computershare Investor Services Pty Ltd  
Level 11, 172 St Georges Terrace  
PERTH WA 6000

Tel: +61 8 9323 2000

Fax: +61 8 9323 2033

<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 11.8 on page 287 of the Company's Prospectus.
<u>Activities:</u>	The Company's business is oil and gas exploration, development and production. The Company operates in the upstream oil and gas industry, pursuing the acquisition of onshore oil and gas assets within emerging and established oil fields in the USA and other jurisdictions.
<u>Restricted Securities</u>	<p>61,971,203 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>19,500,000 \$0.25 Options exercisable at \$0.25 each on or before 31 December 2020, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>6,005,000 \$0.275 Series A Options exercisable at \$0.275 each on or before 30 June 2019, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>16,835,933 \$0.275 Series A Options exercisable at \$0.275 each on or before 30 June 2019, classified by ASX as restricted securities to be held in escrow until 16 May 2017, being a period of 12 months from the date of issue.</p> <p>140,000 \$0.275 Series B Options (subject to vesting conditions) exercisable at \$0.275 each on or before 24 May 2021, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>140,000 \$0.275 Series C Options (subject to vesting conditions) exercisable at \$0.275 each on or before 24 May 2021, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>140,000 \$0.275 Series D Options (subject to vesting conditions) exercisable at \$0.275 each on or before 24 May 2021, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>27,600,000 \$0.30 Series A Options (subject to vesting conditions) exercisable at \$0.30 each on or before 31 December 2020, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>27,600,000 \$0.35 Series A Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p> <p>1,600,000 \$0.35 Series B Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022, classified by ASX as restricted securities to be held in escrow until 25 July 2018, being a period of 24 months from the date of official quotation.</p>

<u>Unquoted Securities:</u>	175,000 \$0.25 Options exercisable at \$0.25 each on or before 31 December 2020.
	175,000 \$0.30 Series A Options (subject to vesting conditions) exercisable at \$0.30 each on or before 31 December 2020.
	1,000,000 \$0.30 Series B Options (subject to vesting conditions) exercisable at \$0.30 each on or before 31 December 2020.
	175,000 \$0.35 Series A Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022.
	175,000 \$0.35 Series B Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022.
	1,000,000 \$0.35 Series C Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022.
	1,000,000 \$0.35 Series D Options (subject to vesting conditions) exercisable at \$0.35 each on or before 31 December 2022.
	See section 2.3 of the Company's Prospectus.

### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's prospectus dated 29 June 2016, or contact the Company on +61 8 9380 2750 or [contact@australisoil.com.au](mailto:contact@australisoil.com.au).

### Need more information?

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For further information, please contact the Company on +61 8 9380 2750 or [contact@australisoil.com.au](mailto:contact@australisoil.com.au).

#### Issued by

Ben Secrett

#### Contact Details

+61 8 9224 0000

#### Disclaimer